



1 3993 Howard Hughes Parkway, Suite 600  
 2 Las Vegas, NV 89169-5996  
 3 Facsimile (702) 949-8321  
 4 Telephone (702) 949-8320

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5 Rob Charles NV State Bar No. 006593  
 6 Email: RCharles@LRLaw.com  
 7 John Hinderaker AZ State Bar No. 018024  
 8 Email: JHinderaker@LRLaw.com  
 9 Marvin C. Ruth, State Bar No. 024220  
 10 EMail: MRuth@LRLaw.com  
 11 *Attorneys for USACM Liquidating Trust*

7 **UNITED STATES BANKRUPTCY COURT**  
 8 **DISTRICT OF NEVADA**

9 In re:

10 USA Commercial Mortgage Company,  
 11 USA Capital Realty Advisors, LLC,<sup>1</sup>  
 12 USA Capital Diversified Trust Deed Fund,  
 13 LLC,  
 14 USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
 15 USA Securities, LLC,<sup>3</sup>  
 16 Debtors.

17 **Affects:**

18  All Debtors  
 19  USA Commercial Mortgage Company  
 20  USA Capital Realty Advisors, LLC  
 21  USA Capital Diversified Trust Deed Fund,  
 22 LLC  
 23  USA Capital First Trust Deed Fund, LLC  
 24  USA Securities, LLC

Case No. BK-S-06-10725-LBR  
 Case No. BK-S-06-10726-LBR<sup>1</sup>  
 Case No. BK-S-06-10727-LBR  
 Case No. BK-S-06-10728-LBR<sup>2</sup>  
 Case No. BK-S-06-10729-LBR<sup>3</sup>

25 **CHAPTER 11**

26 Jointly Administered Under  
 27 Case No. BK-S-06-10725 LBR

28 **NOTICE OF ENTRY OF ORDER**  
 29 **SUSTAINING SECOND OMNIBUS**  
 30 **OBJECTION OF USACM TRUST TO**  
 31 **PROOFS OF CLAIM BASED IN**  
 32 **WHOLE OR IN PART, UPON**  
 33 **INVESTMENT IN THE BEASTAR**  
 34 **LOAN**

24<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

25<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

26<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

**PLEASE TAKE NOTICE** that an Second Omnibus Objection of USACM Trust to Proofs of Claim Based In Whole or In Part, Upon Investment in The BeaStar Loan [DE 7867] was entered on the 29<sup>th</sup> day of December, 2009, a true and correct copy of which is attached hereto as Exhibit A.

RESPECTFULLY SUBMITTED December 30, 2009.

## LEWIS AND ROCA LLP

By /s/ John Hinderaker (#018024)  
Rob Charles  
John Hinderaker (pro hac vice)  
Marvin Ruth  
*Attorneys for USACM Liquidating Trust*

Copy of the foregoing and pertinent portion of Exhibit A to the Order mailed by first class postage prepaid U.S. Mail on December 30, 2009 to all the parties listed on Exhibit A to the Order attached.

/s/ Leilani Lista  
Leilani Lista  
Lewis and Roca LLP